

## **Ares Announces Launch of Financial Advisor Solutions Team at Ares Wealth Management Solutions**

*Expands Wealth Management Platform Offering with Dedicated Portfolio Strategy and Asset Allocation Support for Wealth Advisors*

**NEW YORK – May 04, 2022** – Ares Management Corporation (NYSE: ARES) (“Ares”), a leading global alternative investment manager, announced today the launch of Ares Wealth Management Solutions’ (“AWMS”) Financial Advisor Solutions Team (“FAST”). FAST comprises dedicated professionals who are supporting the democratization of alternative investments by providing financial advisors access to research and educational insights and building analytical tools that can help drive portfolio guidance and suitable allocation decisions.

FAST will be co-led by Brendan McCurdy and Carlin Calcaterra, who both joined Ares in March 2022, are based in Denver and report to Christina Adamson and Casey Galligan, Co-Heads of Distribution in AWMS. Mr. McCurdy, a Managing Director, brings nearly 20 years of experience working with private wealth and institutional clients as both a portfolio strategist and portfolio manager, including as a Senior Portfolio Manager at Partners Group and as Head of International Portfolio Solutions/Product Strategy at Goldman Sachs. Ms. Calcaterra, a Principal, joins with nearly 15 years of multi-asset portfolio management experience most recently as a Senior Portfolio Manager at both Goldman Sachs and Mercer.

“The launch of FAST is an important next step in our commitment to provide individual investors greater access to alternative investments,” said Raj Dhandra, a Partner and Global Head of AWMS. “Through FAST, we are expanding our offering beyond investment solutions to include portfolio strategy and asset allocation support. High net worth investment advisors will be able to leverage leading investment research and education as we build analytical tools to help navigate the alternative investment market and support their clients’ financial objectives.”

“We believe that alternative investments offer meaningful diversification and performance benefits to an investor’s broader portfolio,” said Ms. Adamson. “With FAST, we believe we can help our financial advisors make more informed investment decisions. Further, we are confident that Brendan and Carlin bring the right experience and insights to lead this effort, and we look forward to working with them to foster AWMS’ long-term relationships.”

“Carlin and I are excited to join the Ares team and lead FAST in our mission to improve access, awareness and understanding of alternative investments,” said Mr. McCurdy. “We recognize the challenges that individual investors face in building the right portfolio in the most dynamic market environments. We believe that AWMS can offer differentiated support that enables financial advisors to deliver suitable private market solutions to their clients.”

### **About Ares Management Corporation**

Ares Management Corporation (NYSE: ARES) is a leading global alternative investment manager offering clients complementary primary and secondary investment solutions across the credit, private equity, real estate and infrastructure asset classes. We seek to provide flexible capital to support businesses and create value for our stakeholders and within our communities. By collaborating across our

investment groups, we aim to generate consistent and attractive investment returns throughout market cycles. As of March 31, 2022, Ares Management Corporation's global platform had approximately \$325 billion of assets under management, with approximately 2,100 employees operating across North America, Europe, Asia Pacific and the Middle East. For more information, please visit [www.aresmgmt.com](http://www.aresmgmt.com).

### **About Ares Wealth Management Solutions**

Ares Wealth Management Solutions (“AWMS”) oversees the product development, distribution, marketing and client management activities of investment offerings for the global wealth management channel. With a team of approximately 100 professionals and backed by the power and scale of the Ares platform, AWMS represents one of the most resourced wealth distribution and client service teams in the alternatives industry. AWMS’ mission is to provide advisors and their clients access to innovative, solutions-oriented investment opportunities, across the Ares platform of industry leading credit, private equity, real estate and secondaries strategies. Through our range of institutional and retail structures, coupled with excellent client service and educational resources, we help investors diversify their portfolios with private market solutions that seek to deliver consistent, long-term growth.

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